

YOUR LEGACY. YOUR VALUES.

Planned giving is simply a way to make a meaningful charitable gift as part of your long-term financial or estate planning.

You do not have to be wealthy to leave a legacy. Many planned gifts are made by people who care deeply about their community and want that care to continue beyond their lifetime.

A planned gift can help you:

- Create a lasting expression of the values that matter to you.
- Support local needs and opportunities for generations to come.
- Make a larger charitable impact than you may have thought possible.
- In some cases, realize financial or tax advantages for you or your family.

**The most important first step
is simply a conversation.**

START WITH A CONVERSATION

A planned gift begins with what matters to you — your family, your community, and the kind of difference you hope to make.

A representative of the Gig Harbor Rotary Foundation would be pleased to talk with you confidentially, answer general questions, and help you explore ways your gift might support the community.

Your next step:

Talk with us about your charitable goals, then consult your attorney, tax advisor, or financial professional to determine the giving approach that is right for you.

GIG HARBOR ROTARY FOUNDATION

PLANNED GIVING PROGRAM

Please contact the Foundation to begin a confidential conversation about your legacy.

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The Gig Harbor Rotary Club Foundation is a qualified 501(c)(3) EIN 91-1447031
This brochure provides general information only and is not legal, tax, or financial advice.



A GIFT THAT LIVES ON

PLANNED GIVING PROGRAM

**Your generosity can
strengthen the
community you love —
today, tomorrow, and
for generations to come.**

SERVICE • COMMUNITY • LEGACY

WHY PLANNED GIVING?

Gig Harbor is a special place because generations of people have chosen to invest their time, talent, and generosity here.

A planned gift to the Gig Harbor Rotary Foundation is a way to carry that spirit forward. Your gift can help future Rotarians respond to emerging community needs, invest in young people, strengthen local programs, and create opportunities that improve lives.

It is more than a gift.

It is a statement about what you believe a strong community can be — and an invitation for future generations to keep building it.

A legacy rooted in service.

Rotary brings people together to turn generosity into action. A planned gift helps ensure that spirit of service remains strong well into the future.

TYPES OF PLANNED GIFTS

There are many ways to include the Gig Harbor Rotary Foundation in your plans. Some of the simplest include:

A gift in your will or trust

Designate a specific amount, a percentage of your estate, or the remainder after other commitments are fulfilled.

A beneficiary designation

Name the Foundation as a beneficiary of a retirement account, life insurance policy, or other eligible account.

A gift of appreciated assets

Depending on your circumstances, gifts of securities or other assets may provide charitable and tax benefits.

Other planned gift strategies

Your professional advisors can help you explore charitable trusts, donor-advised arrangements, or other options suited to your goals.

Your gift can be unrestricted for the Foundation's greatest needs or directed in accordance with Foundation policies and your charitable intentions.

WHAT WILL YOUR GIFT MAKE POSSIBLE?

Planned gifts give the Foundation the flexibility and strength to meet needs that may look different years from now than they do today.

Your legacy can help support community priorities such as:

- Quality of life and livability
 - Youth education and opportunity
 - Skilled trades and workforce development
 - Community gathering and connection
 - Other high-impact needs identified by future generations
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A promise to the future

When you include the Gig Harbor Rotary Foundation in your estate or financial plans, you become part of a tradition of neighbors helping neighbors — with a gift whose impact can extend far beyond a lifetime.

**Thank you for considering
a legacy of service.**